

**** Please note that this financial relief questionnaire is specific to families with a combined income of R280,000 or less.**

PRIVATE AND CONFIDENTIAL INFORMATION

PROSPECT STUDENT:

First Name:

Surname:

ID No:

Residential Address:

.....

Contact Number:

1. Are both prospect/student parents still alive?

Yes No

If no, specify

2. Occupation of Father

Unemployed Employed

Job title + monthly income

3. Occupation of Mother

Unemployed Employed


Job title + monthly income


Occupation of Legal Guardian

Unemployed Employed

Job title + monthly income

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138 Berg Avenue
Heatherdale, Pretoria

 Ekurhuleni Campus
45A Long Street
Kempston Park

 Nelson Mandela Bay Campus
6 Commercial Road
North End, Port Elizabeth,

4. Children at home

NAME	AGE	SCHOOL NAME

5. Other persons dependant on your family's monthly income

Yes No

If yes, specify quantity and relationship

.....

6. Fixed Assets Fixed property

Property address:

Present value:

Vehicles

Vehicle make + year

Present value:

Vehicle make + year

Present value:

7. Liabilities

Mortgage bonds


Bond holder:


Amounts owing:

Bond holder:

Amounts owing:

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.....
Owing under instalment sale/lease agreements

To whom:

Amounts owing:

To whom:

Amounts owing:

To whom:

Amounts owing:

Loans from bank

To whom:

Amounts owing:

To whom:

Amounts owing:

Owing on credit cards Card type:

Amounts owing:

Card type:

Amounts owing:

Card type:

8. Monthly Expenditure

Tax / PAYE / SITE

Pension

UIF

Medical aid



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Rent / Bond payments

Hire purchase instalments

Lease agreements

Loan repayments

Insurance premiums

Electricity & water

Rates & taxes

Telephone incl rentals

Alimony / maintenance

Planned savings

Credit card accounts

Donations

Education, fees & books

Children's clothing

Groceries

Clothing accounts

Doctor / chemist

Domestic / garden help


Security system


Transport

Entertainment

TV rental / DSTV

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Other _____

Other _____

Other _____

TOTAL EXPENDITURE


PRIVATE AND CONFIDENTIAL INFORMATION


IMPORTANT TO INCLUDE:

- last 3 months bank statements
- last 3 months pay slips for both parents
- latest IRP5/IT3 tax form
- proof of residence
- Proof of unsuccessful study loan application

Incomplete applications will not be considered.

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